

EXHIBIT A

Morrison Cohen LLP
Special Litigation and Enforcement Counsel for Debtors and Debtors-In-Possession

Fee Summary for April 1, 2024 through April 30, 2024

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Gottlieb, Jason P.	Partner	Digital Assets	2002	\$1,400.00	2.0	\$2,800.00
Isaacs, Daniel C.	Partner	Digital Assets	2011	\$975.00	11.2	\$10,920.00
Rosenblat, Heath D.	Partner	Bankruptcy, Restructuring & Governance	2003	\$1000.00	3.1	\$3,100.00
Mix, Michael	Partner	Digital Assets	2012	\$975.00	0.6	\$585.00
Siconolfi, Sally	Contract Attorney	Bankruptcy, Restructuring & Governance	2005	\$650.00	5.0	\$3,250.00
Roth, William I.	Associate	Digital Assets	2017	\$770.00	6.6	\$5,082.00
McGrath, Emma E.	Associate	Digital Assets	2023	\$590.00	18.9	\$11,151.00

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Knox, Tukisha	Paralegal	Bankruptcy, Restructuring & Governance	n/a	\$505.00	2.3	\$1,161.50
Crawley, Brianna S.	Paralegal	Digital Assets	n/a	\$250.00	0.3	\$75.00

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EXHIBIT B**Fee Summary by Project Category for April 1, 2024 through April 30, 2024**

<u>Matter/Description</u>	<u>Hours</u>	<u>Amount</u>
B110 Case Administration	6.6	\$4,761.50
B140 Relief from Stay/Adequate Protection Proceedings	0.6	\$600.00
B160 Fee/Employment Applications	3.2	\$2,150.00
B190 Litigation	39.4	\$16,260.00
B320 Plan and Disclosure Statement	0.2	\$50.00
Total	50.0	\$38,124.50

EXHIBIT C

Time Records for April 1, 2024 through April 30, 2024



030986

GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO

DATE: 05/16/24

INVOICE #: 2228851

DIANA KIM
ANDREW SULLIVAN
GENESIS GLOBAL TRADING, INC.
175 GREENWICH STREET, 38TH FLOOR
NEW YORK, NY 10007

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF APRIL 30, 2024

FEE SUMMARY BY MATTER

MATTER NAME	CLIENT-MATTER #	HOURS	\$ AMOUNT
BANKRUPTCY MATTER	030986-0001	9.80	6,911.50
GRAND TOTALS		9.80	\$ 6,911.50

FEE SUMMARY BY TIMEKEEPER

NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
ROSENBLAT, HEATH D.	PARTNER	1,000.00	2.50	2,500.00
SICONOLFI, SALLY	ASSOCIATE	650.00	5.00	3,250.00
KNOX, TUKISHA	PARALEGALS	505.00	2.30	1,161.50
GRAND TOTALS			9.80	\$ 6,911.50



030986

GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO

DATE: 05/16/24
INVOICE #: 2228851

FEE SUMMARY BY TASK CODE & TIMEKEEPER

FEE TASK CODE: B110 / Case Administration

NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
ROSENBLAT, HEATH D.	PARTNER	1,000.00	2.30	2,300.00
SICONOLFI, SALLY	ASSOCIATE	650.00	2.00	1,300.00
KNOX, TUKISHA	PARALEGALS	505.00	2.30	1,161.50
TOTALS FOR TASK CODE: B110 Case Administration			6.60	4,761.50

FEE TASK CODE: B160 / Fee/Employment Applications

NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
ROSENBLAT, HEATH D.	PARTNER	1,000.00	0.20	200.00
SICONOLFI, SALLY	ASSOCIATE	650.00	3.00	1,950.00
TOTALS FOR TASK CODE: B160 Fee/Employment Applications			3.20	2,150.00

GRAND TOTALS	9.80	\$	6,911.50
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TOTAL BALANCE DUE FOR THIS PERIOD	-----	\$	6,911.50
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030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 05/16/24
INVOICE #: 2228851

DIANA KIM
ANDREW SULLIVAN
GENESIS GLOBAL TRADING, INC.
175 GREENWICH STREET, 38TH FLOOR
NEW YORK, NY 10007

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF APRIL 30, 2024

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110 Case Administration				
04/04/24	HDR	ANALYZE RETENTION ORDER AND RELATED MATTERS.	0.20	200.00
04/05/24	TMK	REVIEW DOCKET FOR RELEVANT FILINGS AND UPDATES	0.20	101.00
04/09/24	TMK	REVIEW DOCKET FOR OBJECTION TO FEE STATEMENT(.1); REGISTER FOR UPCOMING HEARING (.1).	0.20	101.00
04/15/24	SSI	EMAIL WITH DEBTORS' COUNSEL REGARDING CASE AND ORDER.	0.20	130.00
04/16/24	HDR	PREPARE FOR AND ATTEND HEARING.	1.70	1,700.00
04/18/24	SSI	EMAILS INTERNALLY TO GET STATUS OF LITIGATION MATTERS (.8); REVIEW AND ANALYSIS OF BANKRUPTCY DOCKET FOR UPDATES (.4).	1.20	780.00
04/19/24	HDR	E-MAILS TO/FROM C. RIBERIO REGARDING CASE MATTERS (.1); REVIEW OF FILES REGARDING SAME (.3).	0.40	400.00
04/22/24	TMK	EMAILS TO/FROM S. SICONOLFI REGARDING DOCUMENT PREP FOR FILING (.1); PROOF AND EDIT DOCUMENT AND FOLLOW -UP WITH S. SICONOLFI (.4.).	0.50	252.50
04/23/24	TMK	EMAIL TO/FROM S. SICONOLFI REGARDING FILING (.1); PROOF AND PREPARE EXHIBITS (.3); FILE DOCUMENTS (.3); EMAIL TO/FROM SERVICE AGENT AND FOLLOW -UP WITH UP S. SICONOLFI(.2); PREPARE AND FILE CERTIFICATE OF SERVICE (.5).	1.40	707.00
04/23/24	SSI	EMAILS ON CASE TO INTERNAL AND EXTERNAL PARTIES WITH STATUS.	0.60	390.00
TOTAL TASK CODE B110 Case Administration			6.60	4,761.50
TASK CODE B160 Fee/Employment Applications				
04/12/24	HDR	E-MAILS TO/FROM C. RIBERIO AND OTHERS REGARDING FEE ORDER AND REVIEW OF SAME.	0.20	200.00
04/22/24	SSI	DRAFT, REVIEW, AND REVISE MARCH MONTHLY STATEMENT AND EXHIBITS THERETO.	2.40	1,560.00



030986

GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO

DATE: 05/16/24

INVOICE #: 2228851

FOR PROFESSIONAL SERVICES RENDERED AS OF APRIL 30, 2024

DATE	ATTY	DESCRIPTION	HOURS	VALUE
04/23/24	SSI	FINAL REVISIONS TO MONTHLY STATEMENT.	0.60	390.00
		TOTAL TASK CODE B160 Fee/Employment Applications	3.20	2,150.00
		TOTAL FEES SERVICES	\$	6,911.50



030986

GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO

DATE: 05/16/24

INVOICE #: 2228851

TOTAL BALANCE DUE FOR THIS PERIOD	\$	6,911.50
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ATTORNEY	HOURS	RATE	VALUE
HEATH D. ROSENBLAT	2.50	1,000.00	2,500.00
SALLY SICONOLFI	5.00	650.00	3,250.00
TUKISHA KNOX	2.30	505.00	1,161.50
TOTAL FEES	9.80		6,911.50

TOTAL BALANCE DUE FOR THIS PERIOD	\$	6,911.50
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030986

GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO

DATE: 05/16/24

INVOICE #: 2228851

WIRE INSTRUCTIONS

Bank Name: HSBC

Bank Address: 452 Fifth Avenue
New York, NY 10018

(Please note that the Bank Address may vary, but as long as the ABA Number and Account Number shown below are entered correctly, we will receive the wire.)

ABA Number: 021 001 088

SWIFT Code (Only for International Wire): MRMDUS33

Account Number: 610-044460

Account Name: Morrison Cohen LLP
Operating Account

Account Address: 909 Third Avenue, 27th Floor
New York, NY 10022

Special Instructions: Please reference Client Name and/or Client Number



030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 05/16/24
INVOICE #: 2228506

DIANA KIM
ANDREW SULLIVAN
GENESIS GLOBAL TRADING, INC.
175 GREENWICH STREET, 38TH FLOOR
NEW YORK, NY 10007

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF APRIL 30, 2024

FEE SUMMARY BY MATTER

MATTER NAME	CLIENT-MATTER #	HOURS	\$ AMOUNT
[REDACTED]	030983-0001	1.60	1,564.50
SPECIAL COUNSEL LITIGATION [REDACTED]	030983-0014	0.60	585.00
[REDACTED]	030983-0017	38.00	29,063.50
GRAND TOTALS		40.20	\$ 31,213.00

FEE SUMMARY BY TIMEKEEPER

NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	1,400.00	2.00	2,800.00
ISAACS, DANIEL C.	PARTNER	975.00	11.20	10,920.00
MIX, MICHAEL	PARTNER	975.00	0.60	585.00
ROSENBLAT, HEATH D.	PARTNER	1,000.00	0.60	600.00
MCGRATH, EMMA E.	ASSOCIATE	590.00	18.90	11,151.00
ROTH, WILL	ASSOCIATE	770.00	6.60	5,082.00
CRAWLEY, BRIANNA S.	PARALEGALS	250.00	0.30	75.00
GRAND TOTALS			40.20	\$ 31,213.00



030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 05/16/24
INVOICE #: 2228506

FEE SUMMARY BY TASK CODE & TIMEKEEPER

FEE TASK CODE: B140 / Relief from Stay/Adequate Protection Proceedings

NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
ROSENBLAT, HEATH D.	PARTNER	1,000.00	0.60	600.00
TOTALS FOR TASK CODE: B140 Relief from Stay/Adequate Protection Proceedings			0.60	600.00

FEE TASK CODE: B190 / Litigation


NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	1,400.00	2.00	2,800.00
ISAACS, DANIEL C.	PARTNER	975.00	11.20	10,920.00
MIX, MICHAEL	PARTNER	975.00	0.60	585.00
MCGRATH, EMMA E.	ASSOCIATE	590.00	18.90	11,151.00
ROTH, WILL	ASSOCIATE	770.00	6.60	5,082.00
CRAWLEY, BRIANNA S.	PARALEGALS	250.00	0.10	25.00
TOTALS FOR TASK CODE: B190 Litigation			39.40	30,563.00

FEE TASK CODE: B320 / Plan and Disclosure Statement

NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
CRAWLEY, BRIANNA S.	PARALEGALS	250.00	0.20	50.00
TOTALS FOR TASK CODE: B320 Plan and Disclosure Statement			0.20	50.00

GRAND TOTALS	40.20	\$	31,213.00
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SUMMARY OF DISBURSEMENTS BY MATTER & TYPE

MATTER NAME	CLIENT-MATTER # TYPE	\$ AMOUNT
	030983-0001 DATABASE SEARCH	46.82
	030983-0001 ELECTRONIC DATA STORAGE	16.00
	030983-0001 MAIL	33.71
	030983-0007 ELECTRONIC DATA STORAGE	2,492.92



030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 05/16/24

INVOICE #: 2228506

	030983-0017 ELECTRONIC DATA STORAGE	16.00
	GRAND TOTALS	\$ 2,605.45

TOTAL BALANCE DUE FOR THIS PERIOD	\$ 36,662.89
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030983-0001

GENESIS GLOBAL HOLDCO, LLC
[REDACTED]

DATE: 05/16/24
INVOICE #: 2228506

DIANA KIM
ANDREW SULLIVAN
GENESIS GLOBAL TRADING, INC.
175 GREENWICH STREET, 38TH FLOOR
NEW YORK, NY 10007

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF APRIL 30, 2024

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190 Litigation				
04/01/24	JXG	EMAIL WITH S. O' NEAL REGARDING STATUS & STRATEGY (.1); EMAIL WITH G. TAPALAGA (REGULATOR) REGARDING REVIEW OF PRELIMINARY CONFERENCE (.2).	0.30	420.00
04/15/24	WIR	EMAILS REGARDING PRODUCTIONS.	0.10	77.00
04/15/24	DCI	ATTENTION TO RECEIPT OF REGULATOR DOCUMENT PRODUCTION.	0.50	487.50
04/22/24	DCI	ANALYZE REGULATOR'S DOCUMENT PRODUCTION.	0.40	390.00
04/25/24	JXG	EMAIL WITH D. ISAACS & [REDACTED] REGARDING [REDACTED] ISSUES.	0.10	140.00
TOTAL TASK CODE B190 Litigation			1.40	1,514.50
TASK CODE B320 Plan and Disclosure Statement				
04/04/24	BSC	REVIEWED AND DOCKETED DISCLOSURE STATEMENT.	0.10	25.00
04/05/24	BSC	REVIEWED AND DOCKETED DISCLOSURE STATEMENT.	0.10	25.00
TOTAL TASK CODE B320 Plan and Disclosure Statement			0.20	50.00
TOTAL FEES SERVICES			\$	1,564.50

DISBURSEMENTS:	VALUE
DATABASE SEARCH	46.82
ELECTRONIC DATA STORAGE	16.00
MAIL	33.71
TOTAL DISBURSEMENTS	\$ 96.53



030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 05/16/24
INVOICE #: 2228506

TOTAL BALANCE DUE FOR THIS PERIOD	\$	1,661.03
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ATTORNEY	HOURS	RATE	VALUE
JASON GOTTLIEB	0.40	1,400.00	560.00
DANIEL C. ISAACS	0.90	975.00	877.50
WILLIAM ROTH	0.10	770.00	77.00
BRIANNA S. CRAWLEY	0.20	250.00	50.00
TOTAL FEES	1.60		1,564.50

TOTAL BALANCE DUE FOR THIS PERIOD	\$	1,661.03
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030983-0007

GENESIS GLOBAL HOLDCO, LLC

DATE: 05/16/24

INVOICE #: 2228506

DIANA KIM
ANDREW SULLIVAN
GENESIS GLOBAL TRADING, INC.
175 GREENWICH STREET, 38TH FLOOR
NEW YORK, NY 10007

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

DISBURSEMENTS:	VALUE
ELECTRONIC DATA STORAGE	2,492.92
TOTAL DISBURSEMENTS	\$ 4,985.84



030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 05/16/24

INVOICE #: 2228506

TOTAL BALANCE DUE FOR THIS PERIOD	\$	4,985.84
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TOTAL BALANCE DUE FOR THIS PERIOD	\$	4,985.84
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030983-0014

GENESIS GLOBAL HOLDCO, LLC
SPECIAL COUNSEL LITIGATION [REDACTED]

DATE: 05/16/24
INVOICE #: 2228506

DIANA KIM
ANDREW SULLIVAN
GENESIS GLOBAL TRADING, INC.
175 GREENWICH STREET, 38TH FLOOR
NEW YORK, NY 10007

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF APRIL 30, 2024

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190 Litigation				
04/17/24	MIM	EMAILS WITH ARBITRATION PROVIDER REGARDING CASE UPDATE (.20); EMAILS WITH CLIENT REGARDING WITHDRAWAL OF ARBITRATION AND POTENTIAL FUTURE STRATEGY (.40).	0.60	585.00
TOTAL TASK CODE B190 Litigation			0.60	585.00
TOTAL FEES SERVICES			\$	585.00



030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 05/16/24

INVOICE #: 2228506

TOTAL BALANCE DUE FOR THIS PERIOD	\$	585.00
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ATTORNEY	HOURS	RATE	VALUE
MICHAEL MIX	0.60	975.00	585.00
TOTAL FEES	0.60		585.00

TOTAL BALANCE DUE FOR THIS PERIOD	\$	585.00
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030983-0017

GENESIS GLOBAL HOLDCO, LLC
[REDACTED]

DATE: 05/16/24
INVOICE #: 2228506

DIANA KIM
ANDREW SULLIVAN
GENESIS GLOBAL TRADING, INC.
175 GREENWICH STREET, 38TH FLOOR
NEW YORK, NY 10007

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF APRIL 30, 2024

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B140 Relief from Stay/Adequate Protection Proceedings				
04/15/24	HDR	TELEPHONE CALL AND E-MAILS TO/FROM D. ISAACS REGARDING [REDACTED] (.2); RESEARCH SAME (.4).	0.60	600.00
		TOTAL TASK CODE B140 Relief from Stay/Adequate Protection Proceedings	0.60	600.00
TASK CODE B190 Litigation				
04/02/24	DCI	REVIEW RULE 45 SUBPOENA.	0.60	585.00
04/02/24	JXG	REVIEW OF SUBPOENA (.2); EMAIL WITH S. O'NEAL REGARDING STATUS & STRATEGY FOR RULE 45 DISCOVERY (.2).	0.40	560.00
04/03/24	JXG	EMAIL WITH CLIENT & CLEARY REGARDING SUBPOENA.	0.20	280.00
04/03/24	WIR	ATTENTION TO DISCOVERY REQUESTS.	0.30	231.00
04/03/24	DCI	ANALYZE RULE 45 SUBPOENA.	0.70	682.50
04/04/24	DCI	REVIEW/ANALYZE RULE 45 SUBPOENA (1.4); CORR. WITH CLEARY REGARDING SAME (.3).	1.70	1,657.50
04/04/24	WIR	COMMON INTEREST CALL REGARDING DOCUMENT REQUESTS.	0.50	385.00
04/05/24	WIR	ATTENTION TO DOCUMENT REQUESTS.	0.30	231.00
04/11/24	WIR	ANALYZE SUBPOENA REQUESTS AND DRAFT RESPONSES.	1.80	1,386.00
04/11/24	JXG	EMAIL WITH D. LAVERNE REGARDING DRAFT PROTECTIVE ORDER.	0.10	140.00
04/12/24	DCI	DRAFT RESPONSES AND OBJECTIONS TO RULE 45 SUBPOENA.	2.20	2,145.00
04/14/24	DCI	ANALYZE RESPONSES AND OBJECTIONS TO RULE 45 SUBPOENA.	0.80	780.00
04/15/24	DCI	ANALYZE RESPONSE TO RULE 45 SUBPOENA (.3) AND CALL WITH H. ROSENBLAT REGARDING [REDACTED] (.2).	0.50	487.50
04/15/24	WIR	DRAFT DISCOVERY RESPONSES.	0.90	693.00
04/16/24	WIR	ATTENTION TO DISCOVERY RESPONSES.	1.40	1,078.00



030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 05/16/24
INVOICE #: 2228506

FOR PROFESSIONAL SERVICES RENDERED AS OF APRIL 30, 2024

DATE	ATTY	DESCRIPTION	HOURS	VALUE
04/16/24	JXG	EMAIL WITH D. ISAACS REGARDING GGC'S R&OS TO RULE 45 SUBPOENA.	0.30	420.00
04/16/24	DCI	REVIEW/ANALYZE RESPONSES AND OBJECTIONS TO RULE 45 SUBPOENA.	1.70	1,657.50
04/17/24	DCI	DRAFT/REVISE OBJECTIONS TO RULE 45 SUBPOENA.	0.50	487.50
04/17/24	JXG	EMAIL WITH D. ISAACS & A. SULLIVAN REGARDING R&OS TO SUBPOENAS.	0.20	280.00
04/18/24	JXG	EMAIL WITH A. SULLIVAN REGARDING SUBPOENA ISSUES.	0.10	140.00
04/18/24	DCI	CORR. WITH CLIENT REGARDING R&OS TO RULE 45 SUBPOENA (.5); SERVE SAME (.2).	0.70	682.50
04/18/24	EEM	BEGINNING TO READ-IN AND REVIEWING PERTINENT FILINGS ON THE GENESIS DOCKET.	0.40	236.00
04/22/24	EEM	UPDATING SUBPOENA RESPONSE CHART TO TRACK FINAL RESPONSES TO REGULATOR.	0.90	531.00
04/23/24	DCI	ATTENTION TO RESPONSE TO RULE 45 SUBPOENA.	0.50	487.50
04/23/24	JXG	EMAIL WITH D. LAVERNE REGARDING PROTECTIVE ORDER.	0.10	140.00
04/23/24	EEM	MEETING WITH D ISAACS AND W ROTH TO DISCUSS DOCUMENT REVIEW FOR NEW SUBPOENA.	0.50	295.00
04/23/24	EEM	EMAILING CDS REGARDING CREATING SEARCHES IN RELATIVITY (.4); FOLLOWING UP REGARDING EDITS TO SAME SEARCHES (.1).	0.50	295.00
04/23/24	EEM	CONTINUING TO REVIEW CASE PROCEDURAL HISTORY (.4); RESEARCHING PERTINENT ASPECTS OF GENESIS AND GEMINI PLATFORMS PRIOR TO CALL WITH D ISAACS AND W ROTH (.6).	1.00	590.00
04/23/24	EEM	BEGINNING DOCUMENT REVIEW FOR SUPBOENA [REDACTED] (1.9); CHECKING ALL SAVED SEARCHES (.6).	2.50	1,475.00
04/23/24	WIR	MEETING WITH INTERNAL TEAM REGARDING DISCOVERY RESPONSES.	0.60	462.00
04/24/24	BSC	REVIEWED AND DOCKETED STIPULATED CONFIDENTIALITY AGREEMENT AND PROTECTIVE ORDER.	0.10	25.00
04/24/24	DCI	ATTENTION TO RESPONSE TO RULE 45 SUBPOENA.	0.40	390.00
04/24/24	WIR	ATTENTION TO DISCOVERY AND PROTECTIVE ORDER.	0.50	385.00
04/24/24	EEM	CONTINUING DOC REVIEW FOR SUBPOENA [REDACTED]	1.20	708.00



030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 05/16/24
INVOICE #: 2228506

FOR PROFESSIONAL SERVICES RENDERED AS OF APRIL 30, 2024

DATE	ATTY	DESCRIPTION	HOURS	VALUE
04/25/24	EEM	CONTINUING DOC REVIEW FOR SUBPOENA [REDACTED]	2.70	1,593.00
04/26/24	EEM	CONTINUING DOC REVIEW FOR SUBPOENA [REDACTED]	3.10	1,829.00
04/29/24	JXG	EMAILS REGARDING MORO INDEMNIFICATION.	0.20	280.00
04/29/24	EEM	CONTINUING DOC REVIEW FOR SUBPOENA [REDACTED]	4.90	2,891.00
04/30/24	EEM	DISCUSSION WITH W ROTH REGARDING QUESTIONS ABOUT ONGOING DOCUMENT REVIEW.	0.10	59.00
04/30/24	EEM	CONTINUING DOC REVIEW FOR SUBPOENA [REDACTED]	1.10	649.00
04/30/24	WIR	CORRESPONDENCE REGARDING SUBPOENA RESPONSE AND RELATED DOCUMENT REVIEW.	0.20	154.00
TOTAL TASK CODE B190 Litigation			37.40	28,463.50
TOTAL FEES SERVICES			\$	29,063.50

DISBURSEMENTS:	VALUE
ELECTRONIC DATA STORAGE	16.00
TOTAL DISBURSEMENTS	\$ 367.52



030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 05/16/24

INVOICE #: 2228506

TOTAL BALANCE DUE FOR THIS PERIOD	\$	29,431.02
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ATTORNEY	HOURS	RATE	VALUE
JASON GOTTLIEB	1.60	1,400.00	2,240.00
HEATH D. ROSENBLAT	0.60	1,000.00	600.00
DANIEL C. ISAACS	10.30	975.00	10,042.50
WILLIAM ROTH	6.50	770.00	5,005.00
EMMA E. MCGRATH	18.90	590.00	11,151.00
BRIANNA S. CRAWLEY	0.10	250.00	25.00

TOTAL FEES	38.00	29,063.50
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TOTAL BALANCE DUE FOR THIS PERIOD	\$	29,431.02
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030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 05/16/24
INVOICE #: 2228506

WIRE INSTRUCTIONS

Bank Name: HSBC

Bank Address: 452 Fifth Avenue
New York, NY 10018

(Please note that the Bank Address may vary, but as long as the ABA Number and Account Number shown below are entered correctly, we will receive the wire.)

ABA Number: 021 001 088

SWIFT Code (Only for International Wire): MRMDUS33

Account Number: 610-044460

Account Name: Morrison Cohen LLP
Operating Account

Account Address: 909 Third Avenue, 27th Floor
New York, NY 10022

Special Instructions: Please reference Client Name and/or Client Number

EXHIBIT D

Summary of Expenses for April 1, 2024 through April 30, 2024

Expense Category	Total Expenses
Relativity Hosting Fee	\$5,017.84
Lexis / Database Search	\$398.34
Air Courier	\$33.71
Grand Total Expenses	\$5,449.89

EXHIBIT E

Summary of Expenses for April 1, 2024 through April 30, 2024

Relativity Hosting Fee

03/29/2024	Relativity Hosting March 2024 – 030983-0007 - \$2366.52
03/29/2024	Relativity Hosting March 2024 – 030983-0007 - \$126.40
04/30/2024	Relativity Hosting April 2024 – 030983-0001 - \$16.00
04/30/2024	Relativity Hosting April 2024 – 030983-0017 - \$16.00
04/30/2024	Relativity Hosting April 2024 – 030983-0007 - \$2366.52
04/30/2024	Relativity Hosting April 2024 – 030983-0007 - \$126.40

Air Courier

04/22/2024	Federal Express – 030983-0001 - \$33.71
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